



92nd Annual Educational Conference

The Most Wonderful Time of the Year!

Meeting of Delegates & Board of Governors Meeting

May 14–17, 2026

Hilton Arden West · 2200 Harvard Street, Sacramento, CA

In Person & Via Zoom

THU · MAY
14

Arrival Day

8:30 AM – 12:00 PM

Executive Committee Meeting

■ Board Room [Executive Committee Only]

8:30 AM – 12:00 PM

Publications Revision Committee Meeting

■ Napa [Publications Revision Committee Members Only]

2:00 PM – 5:00 PM

Joint Leadership Meeting

■ Folsom [LPI Leadership Team Only]

4:00 PM – 7:00 PM

Conference Registration

Get settled, pick up your badge and materials, and connect with colleagues arriving from across California. Prepare for three days of education and celebration.

■ Atrium

FRI · MAY 15

Friday Program

8:00 AM – 7:00 PM

Registration

■ Atrium

8:00 AM – 5:00 PM

Legacy Project Display

Wear your best vintage office attire from any era: 1930s · 1940s · 1950s · 1960s · 1970s · 1980s. Photos taken throughout the conference — winner announced at the Saturday Banquet.

■ Shasta A & B

9:00 AM – 11:00 AM

Parliamentary Procedure Workshop [FREE TO ALL REGISTRANTS]

Are you new to parliamentary procedure, or looking for a refresher? Learn how to run effective meetings, handle motions, follow proper protocol, and engage in debate with confidence. Governors are strongly encouraged to attend. *In-person only* · *No MCLE credit*

■ Folsom **Tami Dunning, PRP** · Professional Registered Parliamentarian · U.S. Army Veteran

12:00 PM – 5:30 PM

Exhibitors Open

■ Atrium / Solarium

12:00 PM – 1:30 PM

Friday Roundtable Luncheon

Snowman's Deli Delight ❄️■

Join us for lunch as we review the minutes from the Executive Committee Meeting and the Joint Leadership Meeting. A great opportunity to stay informed and connect with colleagues. Everyone is welcome!

■ Folsom

OPTION A

AI in Legal Practice: What’s New and What’s Ethical?

AI tools are rapidly changing how legal professionals work. This session covers confidentiality concerns, competence requirements, accuracy of AI-generated content, data security, and best practices for ethical integration into legal workflows.

■ Brandywine June Hunter

[Ethics MCLE 1.0]

[CCLS 1.0]

OPTION B

Corporate Conversions: Conversions, States & Laws

Key legal and procedural aspects of converting business entities across states — covering state-specific requirements, differences between conversion types, common pitfalls, and strategic jurisdiction considerations.

■ Zinfandel Bethany Ensz, M.S.

[MCLE 1.0]

[CCLS 1.0]

6:00 PM – 7:00 PM

Welcome Reception

Kick off the conference with a casual welcome reception — a great opportunity to meet fellow attendees and reconnect with friends before the evening's festivities.

■ Outside Folsom

7:00 PM – 9:30 PM

Friday Night Social · Game Night

Reindeer Games ■ · *Mashed Potato Bar*

A festive evening of fun, games, and holiday cheer with your fellow legal professionals — complete with a mashed potato bar. Don't forget your pajamas!

■ Folsom [Optional · \$33] Attire: Holiday Pajamas

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Saturday Program

7:30 AM – 9:30 AM

Morning Snack · Pastries, Fruit, Coffee & Tea

■ Berryessa-Eagle

8:00 AM – 3:00 PM

Registration

■ Atrium

8:00 AM – 9:00 AM

Pre-Annual Conference Board of Governors Meeting

The formal Pre-Annual Conference Board of Governors Meeting convenes to address organizational business ahead of the General Assembly.

■ Folsom

8:00 AM – 3:00 PM

Legacy Project Display

■ Shasta A & B

8:30 AM – 9:00 AM

Delegates Register

■ Eagle

9:30 AM – 12:00 PM

General Assembly, First Session

The first formal business session of the 92nd Annual Conference. Governors and delegates convene to conduct LPI business, hear officer and committee reports, and address matters before the full body.

■ Berryessa-Eagle

12:15 PM – 1:30 PM

Kalman S. Zemplyny II California Certified Legal Secretary Luncheon

Snow Angels ■ · *Open to All*

The prestigious annual California Certified Legal Secretary luncheon celebrating certified legal secretaries and honoring the excellence of LPI members. Everyone is welcome to attend.

■ Folsom

SATURDAY SEMINARS · SESSION 2 · 1:45 – 2:45 PM

OPTION A

Supporting Attorneys in Difficult Interactions

Practical strategies for legal support staff navigating high-conflict situations — covering California ethical rules, maintaining professionalism under pressure, conflict diffusion, and effective documentation.

■ Zinfandel Angelina Ray, Esq., CFS

[MCLE 1.0]

[CCLS 1.0]

OPTION B

From Crash to Compensation: What Insurers Don't Want You to Know

Pulls back the curtain on insurer “delay, deny, defend” tactics — offering a clear, practical roadmap from the moment of impact through filing a claim and securing fair compensation.

■ Brandywine Annie C. Lu, Esq.

[MCLE 1.0]

[CCLS 1.0]

SATURDAY SEMINARS · SESSION 3 · 3:15 – 4:15 PM

OPTION A

Storytelling Your Legal Brand: How to Stand Out in Interviews

Skills get you in the door, but storytelling gets you the offer. Learn to articulate your experience and career narrative with clarity and confidence — and position yourself as a strategic asset.

■ Zinfandel Tracey N. Perkins, M.B.A.

[CCLS 1.0]

[No MCLE credit]

OPTION B

Your Handbook Won't Save You (Unless You Do This Right)

What separates protective policies from problematic ones — covering handbook provisions that create liability, how to conduct compliant investigations, and documentation that strengthens employer defenses.

■ Brandywine Inna Shankar, Esq.

[MCLE 1.0]

[CCLS 1.0]

6:00 PM – 6:30 PM

Pre-Banquet Reception

Mingle with fellow attendees over drinks before the evening's grand celebration begins.

■ Berryessa-Eagle

6:30 PM – 8:30 PM

Saturday Banquet · A Starlit Holiday: Honoring the Stars of LPI ■

A dazzling evening celebrating the outstanding individuals and achievements within LPI. The Legacy Project vintage attire contest winner will be announced this evening.

■ Berryessa-Eagle Attire: Glam Glitzy Sparkle

8:30 PM – 10:00 PM

Music & Silent Auction Wrap-Up

Enjoy music for dancing or socializing, along with the closing of the silent auction.

■ Berryessa-Eagle

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17

Sunday Closing

8:30 AM – 9:00 AM

Delegates Register

■ Eagle

8:00 AM – 11:00 AM

Brunch, General Assembly Second Session & Installation of Officers

Winter Wonderland ■■

A warm, festive closing brunch served alongside the formal Second Session General Assembly — conducting final LPI business and culminating in the Installation of incoming Officers for the new term. Included in the full Scrip ticket.

■ Berryessa-Eagle

Following Brunch & Second Session

Post-Annual Conference Board of Governors Meeting

The Post-Annual Conference Board of Governors Meeting convenes immediately following the closing of the General Assembly to address any remaining organizational business.

■ Folsom

FULL SCRIP TICKET

\$226

early price - \$236 after April 16, 2026

Includes: Registration · Parliamentarian Workshop · Roundtable Luncheon · California Certified Legal Secretary Luncheon · Saturday Banquet · Sunday Brunch

INDIVIDUAL EVENTS

Registration: \$30 (\$40 after 4/16) Friday Roundtable Luncheon: \$48
Friday Night Social (optional): \$33 CA Certified Legal Secretary Luncheon: \$55 Saturday Banquet: \$76 Sunday Brunch: \$37

Seminars — Free for LPI members / \$15 for non-members. All approved for California MCLE & CCLS recertification credit (1.0 hr each), except “Storytelling Your Legal Brand.” Ethics credit awarded for “AI in Legal Practice.” Zoom available for all seminars except the Parliamentarian Workshop.

Hotel: Hilton Arden West · (916) 922-4700 · Group Code **926** · \$159/night · Book by **April 29, 2026** for group rate. Parking \$4/day.

No refunds after 5:00 PM on April 16, 2026.

* Celebrate · Connect · Learn · Inspire *

www.saclpa.org/lpis-annual-conference-may-14-17-2026/

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Legal Professionals Incorporated ·

www.legalprofessionalsinc.org

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